

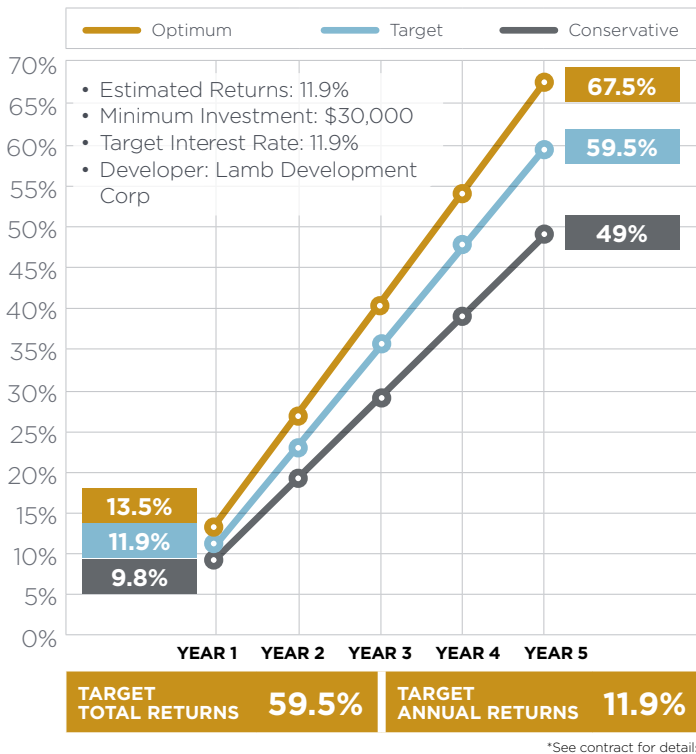
WELLINGTON HOUSE

A masterpiece on Wellington Street West

INVESTMENT FEATURES

- **Unique feature:** Face amount of your investment is fully registered & secured via a charge against the property.
- Your investment has a defined term & fixed return.
- No variable units like mutual funds, segregated funds or limited partnerships (LPs).
- Available for purchase through Cash, RRSP, RESP & TFSA to residents of **Ontario and Nova Scotia.**

INVESTMENT SUMMARY



“This project is going to be an icon smack dab in the centre of the Entertainment District. We are going to integrate the original Victorian mansions into a very contemporary high design tower. Of course, Wellington Street West is a grand dame of an avenue. This location is hard to beat.”

— Brad J. Lamb, President Lamb Development Corp

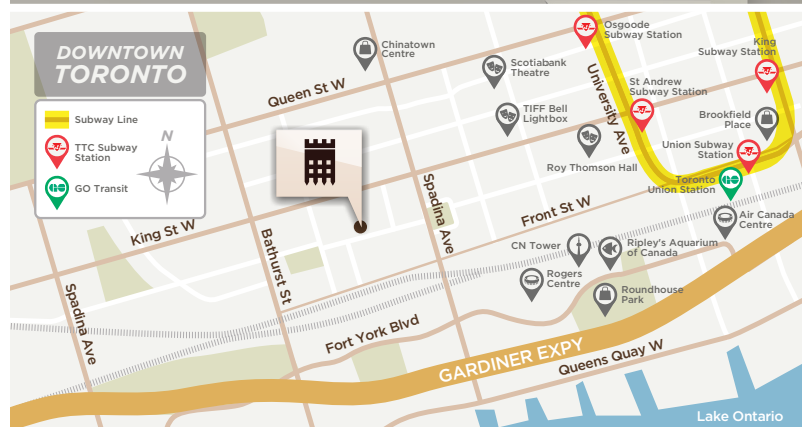
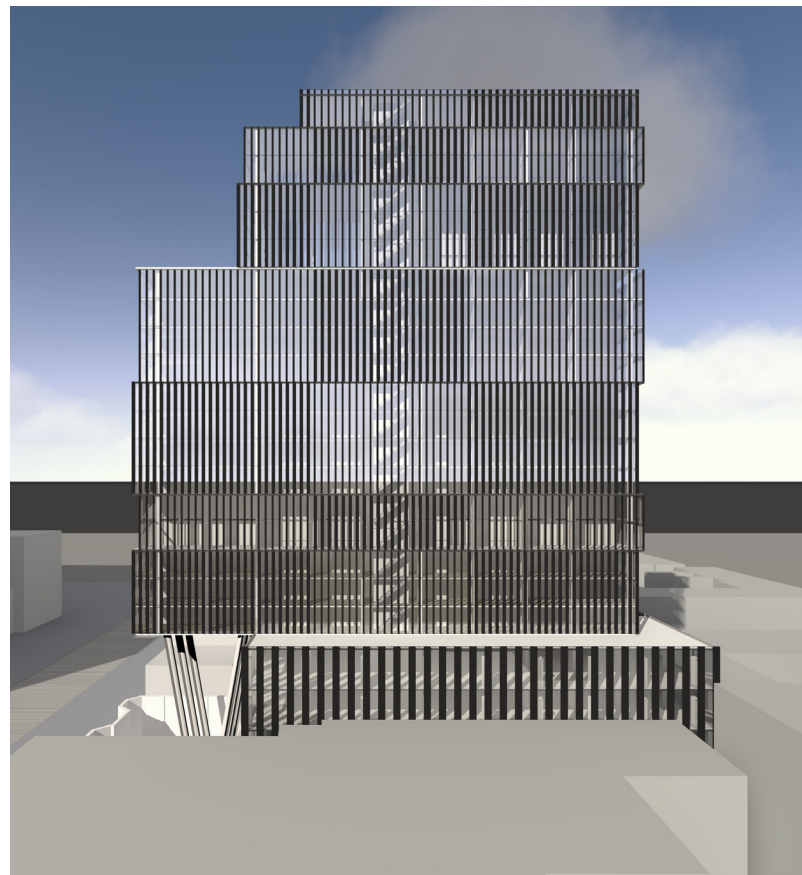
TO INVEST CONTACT:



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PROJECT FEATURES

- Wellington House is anticipated to be a 20 to 25-storey tower with over 100 residential units including one, two and two bedroom plus den suites ranging from 470 to 1,890 sq. ft.
- The building will integrate a 100+ year-old Victorian mansion with a new exceptional modern tower.
- Well located within the King West neighbourhood, the address garners a walkscore of 97 and a transit score of 100, with access to the King & Bathurst street car lines, and walking distance to dozens of restaurants and other top-tier amenities.
- Lamb Development Corp has extensive experience in the downtown Toronto market having already completed 5 buildings – Gläs, Parc, King Charlotte, Brant Park and Theatre Park.



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